

**ALEX BROWN MANAGEMENT  
SERVICES, INC., et al.**

**Plaintiffs**

v.

**RUPERT VILLIERS, et al.**

**Defendants**

\* **IN THE**  
\* **CIRCUIT COURT**  
\* **FOR**  
\* **BALTIMORE CITY**  
\* **CASE NO.: 24-C-08-003597**

\* \* \* \* \*

**ORDER**

Upon consideration of Defendants’ Motion for Partial Summary Judgment with Respect to 68 Tax Strategy Complaints (Pleading No. 26), Plaintiffs’ Opposition thereto, and oral argument, it is this 1<sup>st</sup> day of June 2009, by the Circuit Court for Baltimore City, hereby **ORDERED** that:

1. Defendants’ Motion for Partial Summary Judgment with Respect to 68 Tax Strategy Complaints (Pleading No. 26) be, and the same is, hereby **GRANTED IN PART** and **DENIED IN PART** for the reasons stated in the Court’s Memorandum Opinion dated June 1, 2009; and it is hereby **DECLARED** that:

2. Endorsement Number 5 to the Policy does not afford coverage for acts committed, attempted, or allegedly committed or attempted after June 4, 1999; and it is further **DECLARED** that:

3. There are genuine disputes of material facts regarding (1) whether the 68 Tax Strategy complaints name an insured; and (2) whether the 68 Tax Strategy complaints allege Wrongful Acts that predate June 4, 1999; and it is **ORDERED** that:

4. The Clerk of the Court is directed to forward a copy of this Order to all counsel of record in this proceeding.

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Stuart R. Berger  
Judge, Circuit Court for Baltimore City